

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD
FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtor.¹

PROMESA

Title III

No. 17 BK 3283-LTS
(Jointly Administered)

**NOTICE OF ASSIGNMENT TO ADR MEDIATOR
FOR EVALUATIVE MEDIATION**

Pursuant to the *Order Authorizing Alternative Dispute Resolution Procedures*, *Approving Additional Forms of Notice, and Other Related Granted Relief* (Dkt. No. 12576) as amended on December 29, 2020 (Dkt. No. 15505) (the “ADR Procedures”) and in light of the *Notice of Impasse Regarding Proof of Claim No. 389* (Dkt. No. 15734), claim number 389 is hereby assigned to Magistrate Judge Judith Dein for evaluative mediation.

All correspondence to the Mediator should be sent by email to deindprcorresp@mad.uscourts.gov, or by regular mail only if necessary. As detailed in Paragraph 3(c) of the ADR Procedures, each party may provide a Mediation Statement, not to exceed seven (7) pages double spaced, to the Mediator within fourteen (14) days of the date of this Notice. The Mediation Statement may be marked “Confidential” and does not need to

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

be sent to the opposing party.

The Debtor shall promptly complete and return the attached cover sheet to the Mediator, and forward this Notice and the completed cover sheet to the Claimant. In accordance with Paragraph 3(c) of the ADR Procedures, the Debtor shall provide the Court, with a copy to the Claimant, with all documents exchanged in the offer and exchange phase, translated into English as appropriate. The submission shall be made within 14 days of the date of this Notice.

/s/ Judith Gail Dein
HONORABLE JUDITH GAIL DEIN
UNITED STATES MAGISTRATE JUDGE

Dated: January 29, 2021